

PSE SPOTLIGHT

FEATURING:



Integrated Micro-Electronics, Inc. (IMI), is a leading global electronics manufacturing solutions expert specializing in highly reliable and quality electronics for long product life cycle segments in the automotive, industrial, power electronics, communications, and medical industries.

Integrated Micro-Electronics, Inc.

Stock Code	IMI
Listing Board	Main Board
Sector – Subsector	Industrial - Electrical Components & Equipment
Listing Date	January 21, 2010
Outstanding Shares	2,217,293,215
Free Float Level	32.91%
Market Capitalization	P5,099,774,395
P/E Ratio	-2.66x
Dividend Yield	N/A

As of 24 October 2025
Source: PSE Data

[Company Profile](#)

1. What makes IMI an attractive investment for potential investors?

Over the past 18 months, IMI’s leadership team has executed a transformative restructuring of the company’s business that aligns operations more closely with customer needs and the rapidly changing global market landscape. The financial benefits of this transformation is now evident in the company’s financial results, reflected in consecutive quarters of improved profitability and stronger net income. Furthermore, IMI’s pipeline is filled with profitable growth opportunities that leverage IMI’s core strengths in high quality, high reliability, and electronics manufacturing. IMI is well positioned to play a pivotal role in enabling the next-generation technologies that shape the future.

2. What challenges has IMI encountered, and what strategies were employed to overcome them effectively?

IMI operates in a highly competitive business environment where customers prioritize cost efficiency without compromising quality and innovation. To address this challenge, IMI has optimized its manufacturing footprint by consolidating operations and integrating previously separate support entities into its larger, more efficient manufacturing facilities. This has resulted in significant cost reductions while maintaining flexibility and technical capability. With the company structure focused around its manufacturing centers, operational teams are better positioned to execute on initiatives that boost efficiency and cost optimization. A key focus area has been managing raw material and component costs that make up a large majority of IMI’s cost base. Through deep collaboration with customers and suppliers, IMI is able to identify alternative components that grant cost savings for the company and its partners without compromising on the quality that remains crucial for the markets that IMI serves.

3. What sustainability initiatives does IMI have in place? How do they align with your long-term goals?

IMI remains committed to integrating sustainability into all aspects of its operations. The company’s initiatives focus on energy efficiency, waste reduction, responsible sourcing, and community engagement. IMI also continues to initiate process innovations that minimize environmental impact while promoting long-term operational resilience. These efforts are aligned with the company’s global customers that also prioritize sustainability when searching for long-term manufacturing partners.

4. What are your company's strategic priorities for the next two to three years?

IMI aims to rebalance its business portfolio to prioritize sustainable profitability in the coming years and beyond. With a more streamlined and optimized structure, IMI is now better positioned to offer competitive pricing while maintaining healthy margins. To mitigate exposure to the cyclical nature of market landscapes within the electronics industry, the company has identified growth opportunities that can diversify the business from its current concentration in the automotive business. To fill the company's business pipeline, IMI sales teams have been pursuing new revenue streams in the growing medical and data center sectors that can leverage IMI's expertise in precision, reliability, and manufacturing excellence.

5. What recent trends or external developments pose significant risks to your company and how have they specifically affected the business? What risk-mitigating measures is your company taking or planning to implement to address said risks?

Geo-political trade tensions continue to impact customer ordering patterns and growth forecasts creating uncertainty across global supply chains. By consolidating into stronger manufacturing centers strategically located in North America, Europe, China, and the Philippines, IMI is able to better support the onshoring and nearshoring initiatives of its customers, ensuring supply chain resilience and flexibility. Through the optimization of its global footprint, IMI can identify the most cost-effective solutions to address component and labor requirements while effectively managing tariff and trade-related challenges.

PSE Spotlight is a short feature about listed companies that are part of PSE STAR Investor Day. The report, which offers a quick overview of a company, includes a description of its business, stock information, as well as answers to five interview questions provided by the company's management team. The interview questions typically revolve around the company's value proposition, business operations and landscape, challenges and opportunities, and strategic initiatives.

© The Philippine Stock Exchange, Inc. (PSE). All rights reserved. This document is a property of the PSE and cannot be used or reproduced, distributed or forwarded by any person or company, in any form and in any manner, without the written consent of the PSE. Any and all unauthorized reproduction, distribution or forwarding of this document, in whole or in part, is subject to legal action.

This document is not intended for general circulation and does not, in any form, constitute legal, financial or investment advice and neither does it make any recommendation or endorsement to buy and/or sell any kind of investment product(s). The PSE reserves the right to make adjustments, omissions, corrections, and other similar actions to this document at any period of time. The PSE does not warrant or represent, expressly or impliedly, the accuracy, validity, correctness and completeness of the information stated in this document. The PSE, together with its affiliates and subsidiaries, expressly disclaim any and all liability arising from any actions or decisions made on the basis of this document, its content, and/or any changes, omission or error of the aforementioned.

Any views or opinions, either defamatory or complimentary, are solely those of the author/speaker and do not necessarily represent those of the PSE. The PSE together with its affiliates and subsidiaries will not accept any liability arising from the consequences of, and any actions or decisions made in respect to any statements expressed henceforth.